

Agile Practices -Aspiring for More

QCon London 2008 XPDay Sampler Track

#### **Tim Mackinnon**

http://www.iterex.co.uk







# Agile Software Aspiring for More ....

Agile development is moving into the mainstream, it's now included in CV's and job advertisements. But, beyond the hype, where have we really got to? What do we need to remember as we move on, and what should we be looking to in the future?

This talk will present examples of how members of the eXtreme Tuesday Club and founders of XPDay learned to think beyond simple agile techniques and used a form of appreciative enquiry to achieve higher outcomes. Looking back on our experiences, frameworks like eXtreme Programming have been misunderstood - far from being dictatorial, they are aspirational. But now we've hit mainstream, what's next to aspire to?

Tim Mackinnon is a pioneer of Agile Development. His contributions include the well recognized techniques: Mock Objects, Gold Cards, Heartbeat Retrospectives and Futurespectives. He has worked with many organisations, developing, teaching and mentoring teams in effective Agile methods.

Tim is also the founder of Iterex Ltd, a company specialising in Iterative Excellence, and the creator of the Iterex Professional software.



# Agile – Is It Mainstream?

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Source: jobserve.co.uk - 23/Nov/2007



#### Who has played golf, or knows someone that does?





Image attribution: danperry.com



#### Instead What If...



Image attribution: danperry.com



## Appreciative Inquiry – An Agile Core?

- The study and exploration of what gives life to human systems when they function at their best
- AI suggests that strengths, successes and hopes are transformational
- Agile is not just process and practices, but a belief in achievement





# So Once Upon A Time...



Image attribution: Renewtek



# What is this Agile fairy tale?

An umbrella term covering development frameworks that adhere to the <u>Agile Manifesto</u>:

"We are uncovering better ways of developing software by doing it and helping others do it. Through this work we have come to value:

- Individuals and interactions over processes and tools
- Working software over comprehensive documentation
- Customer collaboration over contract negotiation
- **Responding to change** over following a plan.

That is, while there is value in the items on the right, we value the items on the left (bold) more."



# Agile Taxonomy

- Of course, given this loose definition of agile, many things fall into this category
- Some are more extreme in their definitions
- Hybrid approaches are now quite common, and can work well if they are sympathetic to their roots.





# But did you read the second page?

#### **Principles behind the Agile Manifesto**

- Our highest priority is to satisfy the customer through early and continuous delivery of valuable software.
- Welcome changing requirements, even late in development. Agile processes harness change for the customer's competitive advantage.
- Business people and developers must work together daily throughout the project.
- + more...



#### So who defends this honour?



Image attribution: Renewtek



## **Reinforcing Practices, from early XP**





# AI Applied – the Mock Object Story



Image attribution: danperry.com



## **Testing with No Getters**

- Connextra 1999, we had started possibly the first UK XP team
- Were writing lots of "tests" but found we were adding getXXX to facilitate testing

protected int getSalary() {
 return this.salary }

 Our CTO (John Nolan) insisted this was compromising too far "No Getters" was our challenge





# **Onion Peels and Composition**

- Software can be viewed as layers of functionality built around each other
- But how to access functionality inside?
- By challenging ourselves we (re)discovered:
  - Composition is better than inheritance
  - Rich Interfaces based on behaviour
  - Specifying Expectations in interesting





# Mocks asserting interactions with object under test





# The Evolution Of Mocks...

- Hand coded "Stubs"
- Refactored simple expectations:
  - ExpectationCount
  - ExpectationList
- Mock Maker to generate mocks for interfaces
- Dynamock / Easymock reflection based mocking
- Jmock, DSL
- Jmock2 DSL for Java 5





### **But Where Did These Objects Come From?**

- The Lost Art Of CRC cards!
- The loss of Objects
- Who uses CRC cards?
- When observing (junior?) programmers struggling with a test, the main reason was failure to understand which object they were testing
- In fact in many instances they had even forgotten what they were testing
- Not only are cards useful, acting out the system in your team can be beneficial







#### The Importance of Group Sharing (XtC) and XPDay

- Started XtC/XpD to encourage sharing Ideas and to have a beer with friends
- How many of you introduced yourself to the person beside you?
- Mentioned Mock Objects as: "This concept is obvious right? Everyone must do something like this?"
- NO! In fact the simplest ideas are often those overlooked
- By sharing, many got involved and helped refine the work
- This is where XPDay was born





### First Slide of the first XPDay



Welcome to XP Day 1, Steve Freeman/Tim Mackinnon



# While talking about Cards...

- How many of you use story cards?
- How many of you use a planning board?





Energized Work Story Boards with cartoon magnets - courtesy Simon Baker/Gus Power



# Story Card Technology...

- Planning is based on "Story Cards"
  - A simple but effective requirements capture tool
  - Resist overusing technology, keep it simple and tactile
- A Story is a placeholder for a bigger conversation
- A Story has enough information to allow a simple estimate
- In 2001 we used a specific format for clarity
  - □ A good title to make it easy to refer to
  - An "author" allowing developers to have a conversation
  - Format: As a "Role", I want "Feature" so that "Business Value"

	Title	Reserved for priority	
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#### Its Nice to see Extending Story Cards...

SELECT FAVOURITES As an anonymous user I want to select my favourite So that I can see information about only the stations I usually listen to, whenever I use the Scime Computer

Source: Antony Marcano - http://am.testingReflections.com



## Writing some tests

- Test: select some favourítes
- Test: edit favourites
- Test: select all as favourítes
- Test: select none as favourítes



# But once it was implemented...

The tests passed, but... Exploratory Testing discovered...

- Bug: can't save favourítes from cached page
- Bug: added favourites lost in cached page
- Bug: remove loses all favourítes ín cached page



## Moving back to a story

Test: can't save favourites from cached page

- □ <u>Given</u> I have had 3 favourite stations saved
  - and I am was viewing the cached instance of the 'edit favourites' page that made the selection
- □ <u>When</u> I select<del>ed</del> 'save favourítes'
- Then the same now/next view shows the schedule for the 3 selected <u>favourite stations</u>
- 🗆 favourítes were lost

# IterEx

#### Final story with additional "Rather Than"

SELECT FAVORRITES (TERATIVELY As an anonymous user I want to iteratively select my favourite radio stations using my browser history So that I can refine the information I see about my favourite stations Rather Than losing all my favourites

Source: Antony Marcano – http://am.testingReflections.com



#### No excuses: Card Wallets, and Card Printing...





# **Printing Demo**

 Demo printing out a card from Iterex onto an HP 526 Photosmart printer using a standard 6x4 index card.





## But where do you get the time for this?

- Gold Cards (presented XP Universe 2001)
- Just an Index Card with a gold star on it?
  - Provide a separate stack of self directed cards – 2 per developer
  - Cannot be "carried over", must be taken over the month
  - Team self organises on their redemption
  - Must be used to further the team
  - Demonstrated at weekly "Show & Tell"





#### But Good Ideas Don't Always Create Happiness...

- How many of you track velocity/burndown?
- Do you spot patterns? Low Points?
- We discovered "Catholic Guilt" in the process
  - And this is where Gold Cards came from
- We also discovered how not to ask for problems
  - And we discovered
    Retrospectives, in fact
    Heartbeat Retrospectives





Iteration



# Be Careful Of What You Ask For...

- We held a session to brainstorm:
  - Problems
  - □ Fears
  - Issues
- We got what we asked for...
  - □ Lots of problems
  - The shock of dealing with an anonymous card like: "Hypocritical Management"

# IterEx

#### **Retrospectives**

- Q: "how to prevent such an emotional buildup?"
- Answer: retrospective (rèt re-spèk-tîv) -- a ritual held at the end of a project to learn from the experience and to plan changes for the next effort.
- Pioneered by Norm Kerth
  - Project Retrospectives: A Handbook for Team Reviews
  - Agile Retrospectives: Making Good Teams Great (E. Derby & D. Larson)
- We weren't at the end of our project (or at least didn't want to be), but this seemed to fit the bill...





# Tips for your Retrospectives

- To have an honest discussion, everyone must feel "safe"
- Use a simple ranking exercise:
  - 1. No Problem, I'll talk about anything
  - 2. I'll talk about almost anything, a few things might be hard
  - 3. I'll talk about some things, but others will be hard to say
  - 4. I'm not going to say much, I'll let others bring up issues
  - 5. I'll smile, claim everything is great and agree with managers
- Present your agenda first!
- Do a safety exercise by ballot to verify a level of 3+
- Mention that knowledge of the project is not being measured, its comfort in talking in the room
- Stress all exercises are **optional**, **just say pass**



# The Timeline Exercise – Phase 1 (Mining)

- Get everyone to mine events in your project, green for success, red for problematic
- Use some yellow "post-its" at the top of the timeline to align everyone's vision of time – record some months and some priming events (e.g. Xmas Party).




#### Phase 2 - Feelings

Ask the group to walk along the time line and mark a dot indicating how they each felt about each event





#### Phase 3 - Studying

- Ask the group to stand back and look at the timeline
- With the group encourage volunteers to draw a line through the dots and explain their trend and feelings.
- Record main trends, and general observations on a flipchart for later discussion





# A Resulting Timeline

- You will probably get timeline like this (this example from a 6 month project)
- You may notice interesting contradictions the area which has a lot of successful events was not unanimously viewed as a happy time by the team. This is something to discuss.





#### **Other Excercises...**

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For exercise details refer to: http://www.planningcards.com/site/links/papers.htm



#### Futurespectives – Influencing your future

- Step years into the future and brainstorm the success of your project.
- What does it look like?
- Now step back a year and brainstorm ideas that got you to that future space
- Keep going back until the present – what simple steps will get you to the next year – and ultimately your future?
- Use some yellow "post-its" at the top of the timeline to align everyone's vision of time – record some months and some priming events (e.g. Xmas Party).





# Aside: What we could have done, if we knew...

- Break into teams to identify situations based on experience that supported the "Hypocritical Management" card
- For each, analyse forces that contributed to this situation
- Propose ways to avoid this situation in the future



#### **Practicing Happiness**

- In Society, an accurate perception of reality is often considered "a negative one"
- Organizations normally operate in this negative norm
- When we introduce the positive and honest, we are seen to be challenging the norm
- This is non-technical but most problems aren't technical!





# **Appreciation**

- Injecting positivity into our picture of reality is an act of *completing* reality (the Appreciative Inquiry effect)
- Lasting relationships exhibit a 5:1 ratio of appreciation to criticism
- But appreciation needs to be genuine, succinct and concrete (if you fake it they will know)
- Nancy Kline in "Time to Think" writes:
  - In exploring why so few people appreciate each other directly, I discovered the problem lies in doing such a lousy job of receiving.
  - Being appreciated increase your intelligence. It helps you to think better. So don't utter a hissing "humph"... Those dismissive responses actually insult the person who paid you the compliment. And insults are a thinking inhibitor.

# IterEx

# **Receiving Appreciation**

#### "Just say thank you"

- Think of it as a gift.
- It is good manners to say thank you when you receive a gift.
- But don't do it for manners do it because, if you don't it will destroy the "Thinking Environment" for both of you.
- This easy tip is very hard, it takes practice





# Honest feedback not just lip service...

Summary	Description
Excellent	Applies the competency in difficult or unusual situations. Innovates and furthers the practice. Evangelizes it and develops others in the practice.
Does Well	Incorporates the practice into their daily work, almost without thought, and does it without having to prepare or make a special occasion of it. It is part of their "comfort zone" and does not drop the practice when things "get tough".
Does Somewhat	Aware of the practice and understands it does it when asked or in simple sign
Not Aware /	Not heard of the practice, or heard of it bu
Does Poorly	Understands the practice, even if only sup this particular practice they are unea
	BA Dev IM PM DATE
	PrM



#### **Revisiting who defends your teams honour?**



Image attribution: Renewtek



#### **XP or Scrum Practices?**



# IterEx

#### A Popular methodology: Scrumbut/XPbut





# Don't limit yourself...



Image attribution: danperry.com



# Appreciative Inquiry – Doing More





# How to go about it...

- Have a vision for what you want (Futurespective)
- Believe you can achieve those things (Retrospective, Practicing Happiness, Building Things)
- Setup a new belief system
- Now the important part....
  - □ The "Get off your arse principle"
- You have to take action, consistently to achieve your goals (XP, Retrospectives)



# In The Horizon?

- Things that look interesting, that you might challenge yourself to consider
- Kanban
  - David Anderson

#### Features

- Based on Lean Manufacturing Principles
- Physically limits work-in-progress (fixed job queue's with kanban limits and a pull system);
- Balance capacity against demand (new items can only be introduced when a kanban card frees up after a release)
- □ Prioritization of mmf's
- No estimation or velocity, but track time for features to complete





# Where will your journey take you?



Image attribution: Joe Shlabotnik

# IterEx

#### Thank you

#### Speaker: Tim Mackinnon http://www.iterex.co.uk





#### **Try Iterex Professional Beta:**

http://www.planningcards.com

Why not come to an XtC evening, or an XPday conference?



# **Acknowledgements**

- Thanks to users of Flickr who use a creative commons licence for their pictures
- Renewtek for kind permission to reproduce two of their slides from their excellent presentation at Scrum 2007 London
- Antony Marcano (<u>http://am.testingReflections.com</u>) for sharing his enhancements to the Connextra story card format



### Introducing Iterex Professional

- Helping teams split projects into meaningful pieces for easy estimation and progress tracking.
- Features:
  - Rich native Windows interface
  - Produces vivid tracking charts for group reflection.
  - Prints 4x6 index cards
- Vision:
  - An agile outliner for efficiently tracking and refactoring ideas

http://www.iterex.co.uk





# Not just visualise, but print them too

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# Not just print, but Track Progress

Sample Sprint.xmls - Iterex Professional File Card View Help		
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#### And Visualise Performance

